

**INTER VIVOS GIFT QUESTIONNAIRE**

**I. INFORMATION ON PERSON TRANSFERRING STOCK (TRANSFEROR).**

1. Your Name: \_\_\_\_\_  
Last    First    Middle Initial
2. Your Mailing Address: \_\_\_\_\_  
Number                      Street                      or              P.O. Box Number
- \_\_\_\_\_
- City    State    Zip Code
3. Your Telephone Number: (\_\_\_\_\_) \_\_\_\_\_
4. Your Enrollment Number: \_\_\_\_\_
5. Your Social Security Number: \_\_\_\_\_
6. Number of Shares of Gana-A' Yoo, Limited stock you own: \_\_\_\_\_

**II. INFORMATION ON PERSON TO RECEIVE STOCK (RECIPIENT).**

1. Name: \_\_\_\_\_  
Last    First    Middle Initial
2. Mailing Address: \_\_\_\_\_  
Number                      Street                      or              P.O. Box Number
- \_\_\_\_\_
- City    State    Zip Code
3. Telephone Number: (\_\_\_\_\_) \_\_\_\_\_
4. Enrollment Number: \_\_\_\_\_
5. Social Security Number: \_\_\_\_\_
6. Date of Birth: \_\_\_\_\_
7. Is the recipient under 18 years of age?              Yes \_\_\_\_\_              No \_\_\_\_\_
8. If the answer to question 7 is "Yes", a custodian for the child must be appointed. Please read the "Information Sheet on Appointment of Custodian for Minor Shareholders for Stock Transferred by Inter Vivos Gift". Then answer the following questions:

\_\_\_\_\_  
Name of Custodian

\_\_\_\_\_  
Telephone Number

Mailing Address: \_\_\_\_\_  
Number Street or P.O. Box Number

\_\_\_\_\_  
City State Zip Code

\_\_\_\_\_  
Social Security Number

\_\_\_\_\_  
Date of Birth

\_\_\_\_\_  
Relationship to Recipient

9. Relationship of Recipient to you (circle one): child, grandchild, great-grandchild, niece, nephew, brother, sister, relative, or other. If other, explain \_\_\_\_\_

10. Is the Recipient a Native? Yes \_\_\_\_\_ No \_\_\_\_\_

(Alaska Indian (Including Tsimshian Indians not enrolled to Metlakatla Indian Community) Eskimo, or Aleut blood, or any combination thereof. The term includes anyone who fits the above description either or both of whose adoptive parents are not Natives. It also includes, in the absence of proof of a minimum blood quantum, any citizen of the United States who is regarded as an Alaska Native by the Native Village or Native group of which he/she claims to be a member and whose father or mother is (or, if deceased, was) regarded as Native by any village or group.)

11. If the answer to question 10 is "No", is the recipient a Descendant of a Native?

Yes \_\_\_\_\_ No \_\_\_\_\_

(A Descendant of a Native is defined as:  
(1) a lineal descendant of a Native or of an individual who would have been a Native if such individual were alive on December 18, 1971; or  
(2) an adoptee of a Native or of a descendant of a Native whose adoption occurred prior to his/her majority and which is recognized at law or in equity.)

12. If the answer to question 11 is "Yes", please answer the following questions:

Name of Native from whom Recipient is a descendant:

\_\_\_\_\_

Is that person alive? Yes \_\_\_\_\_ No \_\_\_\_\_

Enrollment Number: \_\_\_\_\_

Regional Corporation Enrolled to: \_\_\_\_\_

Relationship of Recipient to such person: \_\_\_\_\_  
(child, grandchild, great-grandchild, etc.)

### **III. MATERIALS TO BE SUBMITTED WITH THIS QUESTIONNAIRE.**

In order for GANA-A' YOO, LIMITED to transfer the stock to the Recipient, the following information must be attached to this questionnaire.

1. Stock Certificate which contains the stock to be transferred.
2. Birth Certificate of Recipient, and, if adopted, the adoption decree.
3. If a custodian is to be appointed for Recipient, the completed Consent to Appointment as Custodian for ANCSA Stock.
4. If the Recipient is your grandchild, a copy of the birth certificate of the Recipient's parent who is your child.
5. If the Recipient is your great-grandchild, a copy of the birth certificate of the Recipient's parent who is your grandchild, and a copy of the birth certificate of the Recipient's grandparent who is your child.
6. If the Recipient is your niece or nephew, a copy of your birth certificate and a copy of the birth certificate of your brother/sister who is the parent of the Recipient.
7. If the Recipient is your brother or sister, a copy of your birth certificate, and a copy of the birth certificate of the Native parent of the Recipient if you do not have the same parents.
8. If the Recipient is a Descendant of a Native, a copy of the birth certificate of all persons through whom the Recipient is descended to the extent not already provided in response to 4 through 6 above. (See Example Sheet attached to the cover letter to this packet for examples and further explanation).
9. The "Gift of Settlement Common Stock" form filled out, signed, and notarized. (Please send the original form to Gana-A'Yoo, Limited 1205 E International Airport Road Suite 100, Anchorage, AK 99518. Gana-A'Yoo, Limited will place the original in your file and return a copy to you and a new copy of your stock certificate).
10. The completed "Acceptance of Gift of Stock" form, if the gift is to an adult or the completed Custodians Acceptance of Gift of Stock if the gift is to a minor child.